The Ian Findlay Path Fund:

Guidance Notes



FOR A HAPPIER, HEALTHIER SCOTLAND

Successful projects will clearly demonstrate that they make it easier for people to use active travel; to reduce dependency on car usage. They will also deliver against one or more of the Ian Findlay Path Fund (IFPF) outcomes.

These outcomes are detailed in **Section 3** of these guidance notes.

'Active travel' means making journeys in physically active ways: walking, wheeling (using a scooter wheelchair or wheeled mobility aid) or

cycling. The aim is to make active travel the obvious choice when planning journeys.

Please contact us directly before submitting an Expression of Interest (EOI) through our Grants for All (GFA), grant management portal.

Email us at: <u>IFPF@pathsforall.org.uk</u> and we will be in touch to discuss your proposed project.

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1. The Ian Findlay Path Fund

The IFPF will support the creation and improvement of local paths within, and between, communities; making it easier for people to travel by walking, wheeling (scooter, wheelchair or wheeled mobility aid) or cycling.

It will help to create or improve paths and will make active travel easier and more accessible.

The IFPF supports projects that create new paths or improve usability and accessibility of existing paths. This will help to reduce inequalities, improve access to local amenities and encourage associated benefits to mental, physical, and social health.

All IFPF eligible projects must demonstrate how they make it easier for people to use active travel to reduce dependency on car usage and show how they work towards achieving at least one of the programme outcomes. They will also need to show clear evidence that stakeholder engagement has been considered and which will show demonstrable evidence of need.

2. Advice and support with your application

We have a dedicated team available to offer support and advice at every stage of the process. We ask that you get in touch to discuss your proposed project before submitting an EOI. To check if your project is eligible for possible funding through the IFPF, please contact us at: <u>IFPF@pathsforall.org.uk</u>.

3. The Ian Findlay Path Fund programme outcomes

- Improve accessibility of existing paths. This may include removal of physical barriers such as steps or narrow bridges or encroaching vegetation; making active travel routes more accessible.
- Improve the resilience of paths. By upgrading the surface durability or design of a path to reduce the need for regular repair or maintenance.
- Improve use of existing local path networks through development of new link paths. For example, where two existing paths are linked together to allow new active travel options for users.
- Improve safety and increase community confidence. Consider installing some form of lighting or removing dense and overgrown vegetation that may make some paths feel unwelcoming to some users.
 Increase community use of core path and local path networks.
 Consider how you might facilitate and demonstrate increased use of these active travel routes. Local Authorities may be able to offer additional advice and support.

4. How much can I apply for?

For construction stage projects, applicants can apply for a sum between £10,000 and £100,000. We can fund up to 70% of total project costs, to a maximum of £100,000. (If both these conditions were applied, the total project cost would be £142,857).

Applicants are required to have applied for, or secured, minimum match funding of 30% of total project costs. In-kind contributions can be included as part of your funding application, up to 15% of your total project costs.

For construction design projects see section 9 below.

Further information about match funding and in-kind contributions can be found in <u>Appendix 2</u>. Importantly, you must be confident that you have applied for sufficient funds to cover <u>all costs</u> relating to your project.

The IFPF is not able to pay for costs associated with Feasibility Studies on proposed access routes or path networks.

To calculate the in-kind value of voluntary activity, please refer to the day rates provided in <u>Appendix 2</u>.

5. Maximum number of applications per organisation

No more than two applications can be made to the IFPF in any one financial year (April – March), however they must be for different projects or for different types of work on the same project. i.e. two applications cannot be made to support costs related to construction phases on the same project. Instead, an application could be made to pay for consultant's fees in preparing construction design documentation and then a further application for construction costs after the design work has been completed.

Applicants can apply for funding to develop two separate projects within their community that would be delivered independently of each other. for example, to deliver a project that seeks to improve the surface of an existing path followed by a second application to create a new path I a new location .

Applicants cannot apply for two construction phase IFPF grants and then combine the amount into the same project.

No more than two eligible applications can be made by the same group or organisation within the same financial year and no group or organisation can be in receipt of more than two IFPF awards at any one time.

6. Who can apply?

The IFPF is available to a wide range of organisations. This includes:

- Constituted community groups and clubs
- Registered charities
- Not-for-profit organisations or Community Interest Companies
- Educational establishments
- Community Councils and Community or Development Trusts
- National Park Authorities

7. Who cannot apply?

The Fund is not available to:

- Individuals
- Sole traders
- Commercial companies
- Local Authorities

8. Activities eligible for funding

Successful projects will be able to demonstrate that they will make it easier for people to use active travel to reduce dependency on car usage and deliver against one or more of the IFPF outcomes.

Activities eligible for funding include:

 Improving resilience of existing paths, for example, between homes, community facilities, places of work, active travel routes and public transport hubs. This will make paths more reliable for community path users.

- Creating new path links, for example, between homes, community facilities, places of work, active travel routes and public transport hubs. This increases options for people planning local journeys.
- Removing barriers to make existing paths more accessible. This may include removal of steps or reduction of gradients, etc.
- Improving safety and increasing path users' confidence. For example, by providing lighting, directional signage, or seating. When people feel safe and confident, they are more likely to make use of available paths.
- **Developing detailed designs** to help deliver the activities noted above (please see <u>Section 9</u>, for more information).

9. Funding for technical path design work

The IFPF can fund technical design work for path projects. This will enable applicants to prepare the information needed for the tendering and construction stage of a path project.

We can fund up to 100% of any construction design costs to a maximum sum of £40,000. If costs are higher, you will have to find match funding to cover the outstanding sum. For us to consider this, there must be a strong probability that the project will move forward to the construction phase and that the applicant will apply to the IFPF for costs associated with this construction phase.

10. What is not eligible for funding?

IFPF funding may not be used for:

- Feasibility studies.
- Projects that do not have a clear focus on delivering active travel benefits.
- Purchasing cycles, cycle storage, cycle racks or providing changing facilities.
- Projects that are primarily aimed at sports awareness / increasing sport participation. This includes sporting events and competitions.
- Political campaigns.
- Land negotiation and / or acquisition (including legal fees relating to this).
- Match-funding other Transport Scotland funded activities.
- Projects located outside of Scotland.

 Any works, services or goods paid for or invoiced prior to an IFPF application being approved.

We can help to clarify whether your project is eligible or not. Email us at <u>IFPF@pathsforall.org.uk</u> and we be in touch to discuss your proposed project.

Please also look at:

https://www.sustainabletravel.scot/ for advice on planning and funding active travel projects.

We can also signpost groups towards possible match funding sources for their path projects. Please get in touch for further information and / or visit <u>Funding</u> <u>Scotland</u> for a comprehensive database of potential funders.

11. Application deadlines and timescales

The IFPF is a rolling program where applications can be made throughout the year. However, the budget is restricted for each financial year (April-March) and we therefore encourage groups to start their application as soon as possible. Successful projects will be required to complete their project and submit all claims by the 31st March in the financial year an award is made. Claims falling outwith the financial year an IFPF award is made will not be accepted.

12. If your application is successful

If your application is successful, you will be required to submit updates, on request, and a completion report via the GFA portal.

Payments can be made but will be subject to valuations having been undertaken during your project and which must be evidenced through invoice receipts.

Payments will be processed within three working weeks after approval by a member of the IFPF team.

You must get at least three competitive quotes for all goods, works and services. You are not obliged to accept the supplier of goods, materials or services who provides the lowest quote but we will look for clear justification if you decide not to do so.

When deciding who to appoint, you should carefully consider price, skills / competency, experience / previous works, and availability. You should keep details of your decision making process for audit purposes and a tendering report must be submitted via GFA. No supplier of Project related goods, services or materials should be appointed, or any work commenced, before final approval to proceed has been received from the IFPF.

The Ian Findlay Path Fund 'Standard Terms and Conditions of Grant' will be included with your offer of funding. You should read these carefully before signing and returning the documents to us. Contact details and signatures from **two** approved representatives of your organisation.

13. Shared-use paths: design considerations

The IFPF seeks to promote inclusive design when developing our shared active travel path infrastructure. To help achieve this, we have noted below some minimum design principles which must be considered when developing your own project:

- All new or improved paths should be designed and constructed in a manner which provides accessible, safe, multimodal use.
- Path surfaces must be firm, smooth, and of uniform width and appearance. They should also be designed and constructed to a standard which allows a minimum serviceable lifespan of not less than15 years.
- Finished path widths should be sufficient to safely accommodate both current and reasonably anticipated future levels of use. There will be not less than 1.5m clear width at any point along the length of a path. In exceptional circumstances, and only for very short distances, consideration will be given to reducing the width to no less than 1.2m for example, at immovable pinch points such as large trees.
- Linear gradients should not be greater than 1:12 (8%) at any point along the length of the path. Finished path surface cross gradients or cambers must not exceed 1:40 (2.5%) but

should be sufficient to allow surface water run-off and help avoid puddles forming.

- The IFPF supports the removal of physical barriers to make existing paths more accessible. For new and improved paths, we will not pay for the installation of any physical barrier that might block or severely limit multimodal use. Examples of this include, but are not limited to, stiles, steps, kissing gates, and gaps of less than 1.2m in width.
- Gates are permissible but they must conform to BS5709:2018 as a minimum standard, be 1.5m in width and should typically be either the 1 or 2-way self-closing type.
- Construction designs will be to recognised best practice standards and will clearly reference and / or reflect current active travel design guidance documents for example, Cycling by Design, Roads for All, etc. Paths must be constructed to a standard which allows a minimum serviceable lifespan of not less than15 years.
- Consideration should be given to ongoing path maintenance requirements and detail provided on how this will be achieved.

For further guidance, consider visiting our <u>National Path Demonstration Site</u> at Oatridge College in West Lothian. This facility showcases best practice in inclusive design, infrastructure, and the management of shared use paths. We have also produced several technical <u>resources</u> that have been designed to help groups and organisations develop path projects that conform with best practice. The IFPF team can provide applicants with advice and guidance appropriate to their project.

14. Sustainable project delivery

We encourage applicants to consider how they can develop projects in a way that has less impact on the environment, reduces levels of embodied carbon during construction and improves biodiversity.

Examples may include the use of suitable recycled materials; using locally sourced materials to reduce transport miles and emissions; and incorporating green infrastructure within your project, for example, native hedge / tree planting, wildflower meadow creation, sustainable drainage systems, etc.

15. How to apply

You must first submit an EOI via GFA, www.grantsforall.org.uk.

Early discussions with the team will clarify which stage your project is at. You can then either submit an EOI for a Design stage project or for a Construction stage project.

Expressions of interest should be no more than 200 words long. Please include the following information:

Demonstrate how your project will make it easier for people to make more active

travel journeys and to make use of public transport.

- Tell us which of the five IFPF programme outcomes your project aims to meet. Your project must be working toward achieving at least one of these outcomes.
- What stage is your project at?. For example, early planning stage for a new route, upgrade of an existing route, a new phase of work to an ongoing project?
- Do you own the land or have a written agreement from owner(s) of any land crossed by the proposed path?
- Have you checked with the relevant planning authority about any requirement for planning permission for the work you want to do?
- Have you secured, or have applied for, the required match funding to allow your project to be completed.
- Tell us about any local consultation that has been carried out in relation to your project. This may include local development plans, community action plans and targeted questionnaire responses.

On receipt of your EOI, we will review the information provided and either get back to you to ask for more detail or let you know if we think your proposal is eligible to make a full application.

Whenever possible, we will arrange to meet with you on site; to discuss your application in person and before you begin writing your application.

A full application will require considerably more detail about your project than the EOI. A decision about your application will not be made until we are satisfied we have all the information we need.

We will be available to offer support and advice at every stage of the process. If your project is not eligible for the IFPF, we will do our best to signpost you to other sources of potential funding and support.

Instructions on how to submit your expression of interest are contained within the <u>Appendices</u> section of this document.

Also within the Appendices section of this guidance, we have provided a flow chart outlining the different stages of a project, how we can provide support and what information is required from each stage.

Appendices

Appendix 1:

Step 1 – Register on 'Grants for All'

The application process can be accessed via Grants for All (GFA) our funding portal at: <u>grantsforall.org.uk</u>.

Please check to see if your organisation is already registered on Grants for All. If not, click on **'Register for a grant'.**

Select either **'lan Findlay Path Fund (Construction)**' or **'lan Findlay Path Fund (Design)**' depending on the phase of project work that you are applying to have funded. Then enter the following details about your organisation, as well as your personal contact details.

Organisation Details

- Choose 'Organisation type' from the list
- Enter the name of your organisation
- Enter the address, and contact telephone number of your organisation

Personal Details

- Your name
- The email address you would like to be contacted on (you will use this for login)
- Your role within your organisation
- Your telephone number(s)
- Your address for correspondence, including postcode

You must also create a password of eight characters or more. You will need this to gain access GFA.

On completion of this registration, you will receive a verification email to allow you to log into GFA.

Step 2 – Accessing 'Grants for All'

You must ensure you are on a supported browser. We recommend Google Chrome, Microsoft Edge, Mozilla Firefox or Apple Safari (NB the system will not work on Internet Explorer as this is no longer supported by Microsoft). Visit <u>www.grantsforall.org.uk/login</u>, enter the email address and password you created in Step 1. Click on the '**Sign in**' button. You will then access 'Your Applications' dashboard (See picture below).

The 'Your Applications' dashboard lists any existing EOI's and applications made by your organisation or group.

The 'Your Projects' dashboard lists any current and past projects (accepted applications) made by your organisation or group.

To view a draft application, go to 'Your Applications' dashboard and click on the 'Manage' button next to the EOI or Application that you wish to view or update.

Please note: Following EOI approval, you will either be instructed to complete a full application for Construction Design work or for Construction work. The two forms are separate and different. You will be advised which one is appropriate to your project.

Step 3 – Completing an Expression of Interest (EOI)

To start your EOI, click on the 'Start an application' button (on the top right of the Your applications dashboard). Select either **'Ian Findlay Path Fund (Construction)**' or **'Ian Findlay Path Fund (Design)**' depending on the phase of project work that you are applying to have funded, from the list, and press 'Submit'. This will open a new EOI.

			Start an application	Ţ
paths for all				🛆 🔤 Example User 🗸
Applications	Projects	Resources		Start an application

To start adding project details, click on the '**Edit**' button. The questions will then appear on the right-hand side of the screen in a separate pop-up box. You do not have to submit all the information in one go. To access your draft, go to 'Your Applications' and click on 'Manage' next to the EOI you want to edit. To save your progress, click on the '**save details'** button at the bottom.

	Edit button
Edit your application Dashboard / Applications / Edit application	
Project details	Updated 7 hours ago Draft Edit

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Appendix 2: Match funding criteria and in-kind contributions

Applicants can apply for up to 70% of their total project costs (and this can include your in-kind contribution), up to a maximum of £100,000.

All other project funding must be in place (or evidence of application / awaiting response), at the time of application to the IFPF.

In-kind contributions can be included as part of your funding application up to 15% of your total project costs.

You may estimate your in-kind contribution at the time of application and, if successful, we would encourage you to keep records detailing your actual in-kind contribution related only to the construction phase of your project. We may ask for this information to be included as part of your final project report.

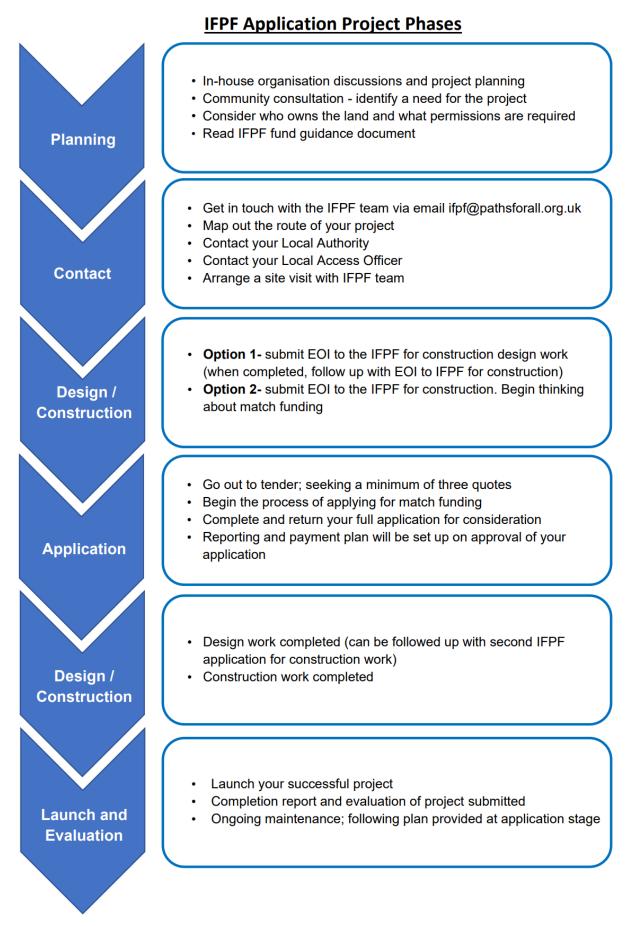
You must ensure that you have applied for sufficient funds to cover all costs relating to your project.

It should be noted that match funding cannot come from another source funded by Transport Scotland.

To calculate the in-kind contributions of volunteers, please refer to the day rates (inclusive of VAT, if applicable) provided in the table below:

Volunteer category	Task examples	Day rate
Unskilled volunteer task	 Installing signage or way markers along an active travel route Cutting back vegetation and carrying out clearance work to form a new active route Leafleting the community to let them know about your project's progress. 	£100 per day
Skilled volunteer task	 Surveying active travel routes to assess their condition and use Carrying out administrative tasks such as keeping financial records of your project 	£200 per day
Professional volunteer task	 Producing tender documents and letting works contracts for your project Managing contractors and designers working on your project 	£350 per day

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